



For Immediate Release

## **Silver Lane Advises Asset Vantage on Key Fintech Acquisition**

**New York, NY**, April 19, 2017 — Asset Vantage Inc. (“Asset Vantage”), creators of one of the most sophisticated cloud/mobile-based asset management, accounting and reporting systems on the market, announced today that it has acquired Santa Clara-based Financial Navigator Inc. (“Financial Navigator”), a leading U.S. provider of integrated general ledger and portfolio tracking software focused on the wealth management market. Silver Lane Advisors LLC (“Silver Lane”), a premier investment bank that specializes in the financial services industry, is pleased to have served as financial advisor to Asset Vantage. Terms were not disclosed.

“Financial Navigator pioneered the use of fintech solutions in the family office accounting market,” said Sunil Dalal, chairman of UniDEL group, Asset Vantage’s parent. “Its vision to build a system around the highly complex accounting and reporting needs of multi-generational families was remarkable. Combining our firms will enable clients to benefit from Asset Vantage’s next-generation, fully featured, cloud/mobile-based solution.” With the acquisition, Asset Vantage will further its expansion into the wealth management accounting software market in North America, while gaining a seasoned team of developers and customer support personnel anchored in Silicon Valley. The two companies have a combined customer base exceeding 300 family offices globally. For the full press release, [please click here](#).

Silver Lane’s deal team was led by Erika Cramer. For additional news about Silver Lane, [please click here](#).

### **About Silver Lane Advisors**

Silver Lane is a premier investment bank that specializes in the financial services industry. From offices in New York, Chicago and San Francisco, the firm advises financial institutions undergoing transformational events, including M&A, capital raises, recapitalizations, re-equitizations and joint ventures. Clients include investment and wealth management firms, insurance companies, commercial and private banks, fintech platforms and securities firms, among others.

Silver Lane offers the sophistication of a bulge-bracket bank with the specialization of a boutique. The firm is consistently ranked #1 or #2 for the total number of M&A transactions in the asset and wealth management industries. Silver Lane’s senior bankers average more than 20 years of experience and collectively have completed over 280 investment banking engagements over the course of their careers. Please visit us at [www.silverlane.com](http://www.silverlane.com).

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